

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
NATIONAL HEALTHCARE PROPERTIES, INC. (F/K/A HEALTHCARE TRUST, INC.)		38-3888962	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
SCOTT LAPPETITO	332-258-8770	SLAPPETITO@NHPREIT.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
540 MADISON AVENUE, 27TH FLOOR		NEW YORK, NY 10022	
8 Date of action		9 Classification and description	
SEPTEMBER 30, 2024		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
42226B402		HTIA	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ EFFECTIVE SEPTEMBER 30, 2024 THE ISSUER AFFECTED A 1 FOR 4 REVERSE STOCK SPLIT OF ITS SHARES OF COMMON STOCK.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE REVERSE STOCK SPLIT WAS A NON-TAXABLE EXCHANGE. UPON THE 1 FOR 4 REVERSE STOCK SPLIT, EACH SHAREHOLDER OF THE ISSUER RECEIVED 1 COMMON SHARE IN EXCHANGE FOR 4 COMMON SHARES HELD. AS A RESULT OF THE REVERSE STOCK SPLIT, SHAREHOLDERS WILL BE REQUIRED TO ALLOCATE THE AGGREGATE TAX BASIS IN THEIR COMMON STOCK HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT AMONG THE SHARES OF COMMON STOCK HELD IMMEDIATELY AFTER THE TRANSACTION (INCLUDING ANY FRACTIONAL SHARES DEEMED RECEIVED AND IMMEDIATELY SOLD FOR CASH IN LIEU OF FRACTIONAL SHARES).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ ALTHOUGH THE BASIS "PER SHARE" IS EFFECTED BY THE REVERSE STOCK SPLIT, THE SHAREHOLDERS TOTAL INVESTMENT REMAINS UNCHANGED. EACH SHAREHOLDER'S PER SHARE COST BASIS OF THEIR NEWLY AQUIRED SHARES IS 400% OF THE ORIGINAL PER SHARE COST BASIS. FOR EXAMPLE, IF A SHAREHOLDER'S PER SHARE COST BASIS IS \$20 PER SHARE BEFORE THE REVERSE STOCK SPLIT, THE PER SHARE BASIS COST WILL BE \$80 PER SHARE AFTER THE REVERSE STOCK SPLIT. SHAREHOLDERS WITH BLOCKS OF PRE-SPLIT COMMON STOCK NOT DIVISIBLE BY 4, WHICH REFLECT PRE-SPLIT COMMON STOCK AQUIRED AT DIFFERENT TIMES OR DIFFERENT PRICES, MUST REPLICATE SUCH BLOCKS OF PRE-SPLIT COMMON STOCK PURSUANT TO A FORMULA PROVIDED IN REGULATIONS THAT SEEK TO PRESERVE, TO THE GREATEST EXTENT POSSIBLE, THE BASIS OF A PARTICULAR BLOCK OF PRE-SPLIT COMMON STOCK IN ONE OR MORE POST SPLIT COMMON STOCK SHARES RECEIVED IN EXCHANGE. THIS MAY REQUIRE THE AGGREGATE BASIS IN ONE BLOCK OF PRE-SPLIT COMMON STOCK TO BE ALLOCATED TO POST-SPLIT COMMON STOCK IN A MANNER WHERE SOME POST-SPLIT COMMON STOCK MAY HAVE A SPLIT BASIS AND HOLDING PERIOD SEGMENTS.

Part II Organizational Action *(continued)*

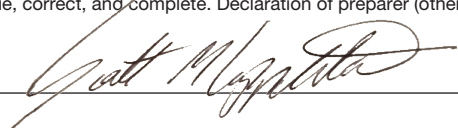
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTIONS 368(a), 354(a)
358(a)


18 Can any resulting loss be recognized? ▶ THE REVERSE STOCK SPLIT IS NON-TAXABLE AND THEREFORE, NO LOSS IS RECOGNIZED AS A RESULT OF THE TRANSACTION. CASH IN LIEU OF FRACTIONAL SHARES, HOWEVER, IS REPORTED ON SCHEDULE 1099-B FROM A SALE OF THE FRACTIONAL SHARES. GAIN OR LOSS MAY BE RECOGNIZED ON THE DEEMED SALE OF SHARES FOR CASH USING THE BASIS OF THE FRACTIONAL SHARES AS DETERMINED ABOVE.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REVERSE STOCK SPLIT OF SHARES OCCURED DURING THE 2024 TAXABLE YEAR FOR CALENDAR YEAR TAXPAYERS.

THE INFORMATION SET FORTH IN THIS FORM 8937 DOES NOT CONSTITUTE TAX ADVICE, DOES NOT TAKE INTO ACCOUNT ANY SHAREHOLDER'S SPECIFIC FACTS AND CIRCUMSTANCES, AND DOES NOT PURPORT TO BE A COMPLETE SUMMARY OF THE TAX CONSEQUENCES OF THE REVERSE STOCK SPLIT TO A SHAREHOLDER. EACH SHAREHOLDER SHOULD CONSULT THE SHAREHOLDER'S OWN TAX ADVISOR WITH REPSECT TO THE TAX CONSEQUENCES OF THE REVERSE STOCK SPLIT.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 11/12/2024
Print your name ▶ SCOTT LAPPETITO Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶ <u>DELOITTE TAX LLP</u>		<u>11/12/2024</u>	Firm's EIN ▶	<u>P02029857</u>
	Firm's address ▶ <u>1230 PEACHTREE STREET NE SUITE 3100, ATLANTA, GA 30309</u>			Phone no.	<u>404-220-1500</u>